

**COLEMAN OIL AND GAS LEASE
WASATCH AND DUCHESNE COUNTIES, UTAH
TOTALING 27,389.62 NET OIL AND GAS ACRES**

ACREAGE DESCRIPTION

Township 1 South, Range 10 West, USM

Section 29: E/2SW/4

Section 32: NW/4NE/4

Township 2 South, Range 9 West, USM

Section 2: All West of Red Creek

Section 3: Lots 1, 2, 3, 4, S/2N/2, S/2

Section 4: Lots 1, 2, 3, 4, S/2N/2, S/2

Section 5: Lots 1, 2, 3, 4, S/2N/2, S/2

Section 6: Lots 1, 2, 3, 4, 5, 6, 7, S/2NE/4, SE/4NW/4, E/2SW/4, SE/4

Section 7: Lots 1, 2, 3, 4, E/2W/2, E/2

Section 8: All

Section 9: All

Section 10: All

Section 11: All lying West of Red Creek

Section 13: SW/4NW/4, W/2SW/4, SE/4SW/4, ALSO, beginning at the Northwest corner of the NE/4SW/4, thence South 80 rods, thence East 1,089 feet, thence North 20 degrees West 1,400 feet, thence West 40 rods to the point of beginning, containing 27 acres, more or less; ALSO, beginning 363 feet West of the Southeast corner of the SW/4SE/4 of said section 13, thence North 42 degrees West 1,485 feet, thence South 1,103 feet, thence East 957 feet to the point of beginning, containing 12 acres more or less.

Section 14: All

Section 15: All

Section 16: All

Section 17: All

Section 18: Lots 1, 2, 3, 4, E/2W/2, E/2

Section 19: Lots 1, 2, 3, 4, E/2W/2, E/2

Section 20: All

Section 21: All

Section 22: All

Section 23: All

Section 24: W/2, W/2NE/4, SE/4 and all that part of the SE/4SE/4 lying West of Red Creek

Section 26: All

Section 27: All

Section 28: All

Township 2 South, Range 9 West, USM

Section 29: All

Section 30: Lots 1, 2, 3, 4, E/2W/2, E/2

Section 31: Lots 1, 2, 3, 4, E/2W/2, E/2

Section 32: All

Section 33: All

Section 34: All

Section 35: N/2, SW/4, W/2SE/4, SE/4SE/4

Section 36: W/2NE/4, SE/4NE/4, NW/4, SE/4SW/4, SE/4

Township 2 South, Range 10 West, USM

Section 13: S/2

Section 14: All that part of the S/2 lying East of Little Red Creek

Section 23: All lying East of Little Creek

Section 24: All

Section 25: All

Section 26: All Lying North of Currant Creek and East of Little Red Creek

Section 36: NE/4, N/2SE/4, SE/4SE/4, that part of the NW/4 lying North and East of Currant Creek

Township 3 South, Range 7 West, USM

Section 19: Lots 1, 2, E/2NW/4

Township 3 South, Range 8 West, USM

Section 7: Lot 4

Township 3 South, Range 9 West, USM

Section 1: Lots 2, 3, 4, SW/4NE/4, S/2NW/4, N/2SW/4, W/2SE/4

Section 2: Lots 1, 2, 3, 4, S/2NE/4, S/2SW/4, N/2SE/4

Section 3: Lots 1, 2, 3, 4, S/2N/2, S/2

Section 4: Lots 1, 2, 3, 4, S/2N/2

Section 5: Lots 1, 2, 3, 4, S/2N/2, S/2

Section 6: Lots 1, 2, 3, 4, 5, S/2NE/4, SE/4NW/4

Section 10: NE/4, N/2NW/4, SE/4SE/4

Section 11: W/2

Section 12: S/2SE/4

Section 14: NW/4NW/4

Township 3 South, Range 10 West, USM

Section 1: Lot 1

**TOTAL GROSS/NET ACRES IN LEASE 27, 389.62
LEASE EXPIRATION DATE IS NOVEMBER 19, 2013.**